



APPLICATION FORM

PAF5 | KINESIS

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Platform | Investment | Treasury

PRODUCT APPLICATION FORM

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Please complete all fields as missing information will cause delays when processing your application

1 Applicant Details

First Applicant	Title <input type="text"/>	Second Applicant	Title <input type="text"/>
Surname <input type="text"/>		Surname <input type="text"/>	
Forename(s) <input type="text"/>		Forename(s) <input type="text"/>	
Trust Name <input type="text"/>			
Company Name <input type="text"/>			

2 Account Details (NOTE: Reporting Currency is fixed for the lifetime of your account with us.)

Initial Investment Reporting Currency Sterling (default currency)

Initial Instructions (Please indicate required contract structure below)

<input type="text"/>	<input type="checkbox"/> CFD	<input type="checkbox"/> Option CFD	<input type="checkbox"/> Spread Bet	<input type="checkbox"/> Structured Note	<input type="text"/> %
<input type="text"/>	<input type="checkbox"/> CFD	<input type="checkbox"/> Option CFD	<input type="checkbox"/> Spread Bet	<input type="checkbox"/> Structured Note	<input type="text"/> %
<input type="text"/>	<input type="checkbox"/> CFD	<input type="checkbox"/> Option CFD	<input type="checkbox"/> Spread Bet	<input type="checkbox"/> Structured Note	<input type="text"/> %
<input type="text"/>	<input type="checkbox"/> CFD	<input type="checkbox"/> Option CFD	<input type="checkbox"/> Spread Bet	<input type="checkbox"/> Structured Note	<input type="text"/> %

3 Source of Funds

Please state the bank/building society details that you are sending monies to fund your new account from

Bank/Building Society Name

Branch Details/Address

Account Currency (Please indicate as appropriate) GBP / USD / EUR / Other Branch Sort Code

Account Name

Account Number or IBAN SWIFT/BIC Code

The sort code and account number, SWIFT/BIC Code or IBAN can be obtained from your Bank or Building Society branch.

4 Source of Wealth

Please indicate the underlying source of your wealth, e.g. if your wealth is derived from salary/bonus please give an indication of your annualised salary. In certain circumstances, it is necessary to perform additional or Enhanced Due Diligence on our applicants for business. This may include, but not be limited to, documents to support the source of wealth.

I/We confirm that the source of my/our wealth represented by the funds to be held in this account derive from:

Description	Amount/Value	Description	Amount/Value
Business Profits	<input type="text"/>	House/Property Sale	<input type="text"/>
Life Savings	<input type="text"/>	Pension Settlement	<input type="text"/>
Salary/Bonus	<input type="text"/>	Inheritance	<input type="text"/>
Business Share/Sale	<input type="text"/>	Other	<input type="text"/>

Please provide further details of where the funds being invested were derived from and how they were accrued e.g. if your wealth is derived from a House/Property Sale – address of property and date of sale.

Please confirm the geographical sphere of the activity in which you conduct your business/occupation:

5 Declaration

I/We have appointed
of

as my/our Financial Adviser in relation to this account, and authorise the Capital International Group to

Please indicate as appropriate provide information to and accept instructions from my/our Financial Adviser.

Correspondence Options I/We wish all correspondence to go my/our Financial Adviser and Please send me/us copies

I/We understand that the information I/we provide on this application form, and any additional information supplied, will be processed in accordance with the Capital International Group's, and those of its member companies where applicable, data protection statement(s).

By signing below, I/we confirm that I/we have received and understood the literature as listed below and the advice relating to this investment, and Terms which I/we accept. I/We declare that:

- I/We am/are 18 years of age or over
- I/We agree that the information contained within this application form is true and accurate
- I/We have received financial advice in relation to this application from my/our Investment Adviser
- I/We have received, read and understood the:
Capital International Group Kinesis Brochure
- I/We have received, read, understood and agree to be bound by the:
Capital International Limited Terms of Business
- I/We understand that this Product Application Form forms part of our agreement with you

The counterparty for all Kinesis contracts, unless stated otherwise, will be Capital Financial Markets Limited, a subsidiary of Capital International Limited.

- I/We have received, read, understood and agree to be bound by the:
Capital International Group Kinesis Rules & Risk Disclosure Statement

If you have not received **all** of the aforementioned documentation relating to the Kinesis Trading Account, or **do not fully understand** the product offering then please contact your Financial Adviser or us immediately.

Please note that Kinesis is deemed an Execution Only service for the purposes of Terms of Business and therefore Part B of the Terms applies.

Authority for Joint Instructions Either to sign Both to sign

Signatures of ALL Applicants

First Signature

Print Name

Date

Second Signature

Print Name

Date

6 Adviser Declaration

I/We have considered the affairs and suitability of the account holder(s) and have advised them accordingly

Adviser's Signature

Print Name

Date

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7 Intermediary Details

This section should only be completed by Intermediaries.

Please enter the appropriate details here and avoid supplying information on separate sheets.

Intermediary/Company Name	<input type="text"/>	Intermediary Stamp/Details
Capital International Group Intermediary No.	<input type="text"/>	
Contact Name	<input type="text"/>	
Telephone Number	<input type="text"/>	
E-mail Address	<input type="text"/>	
All terms must be agreed with the Capital International Group in advance.		
	Please state the relevant remuneration code <input type="text"/>	
Any other relevant information	<input type="text"/>	

8 For Internal Use (Please use additional sheets if required)

Capital International Group

t +44 (0) 1624 654200 e info@capital-iom.com

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